

In response to positive feedback from clients, Methanol Market Services Asia (MMSA) will begin offering Methanol Notes™, a series of one-page commentaries, analyses, and opinions on key developments in methanol and derivatives markets and technical areas globally. These notes draw from the vast database developed by MMSA in publishing the annual Methanol and Derivatives Analysis, and distill information of value to industry participants.

Those with access to Methanol Notes™ will be able to quickly look past the news towards a detailed and critical analysis of forces shaping the methanol industry. Across all major regions of the world, Methanol Notes™ have been used by a wide section of the methanol value chain, including natural gas producers, methanol producers and consumers, acetic acid producers, traders, and financial institutions. Methanol Notes™ are a cost effective means to challenge one's forward view of methanol and derivatives markets.

Clients have access to MMSA consulting staff to discuss all topics covered in the Methanol Notes™. Additionally, MMSA is willing to provide clients with the charts in the Methanol Notes™.

#### Order Information:

MMSA will provide 6-month or 1-year access to Methanol Notes™ at the cost of SGD 1488 and SGD 2388 respectively, subject to MMSA terms and conditions. Clients of the Methanol and Derivatives Analysis will continue to receive Methanol Notes™ on a complimentary basis.



#### Schedule and Contents

Every month, clients will receive 5 or more Methanol Notes™ by email, most of which have one page of text with one informative chart. The wide list of topics covered includes:

#### Markets – Supply and Demand

- Quarterly Global Supply and Demand Balance Updates
- Methanol Supply and Demand (World, Asia, China)
- Acetic Acid Supply and Demand (World, Asia, China)
- Formaldehyde Supply and Demand (World, Asia, China)
- MTBE Asian Market Updates
- MeOH/Gasoline Market Updates
- Equivalent Methanol Imports - China
- Developing Alternative Fuel Markets (biodiesel, fuel cells, power generation)
- Asian Growth in Capacity versus Demand

#### Technology

- Mega-methanol Updates & Developments
- Coal-to-syngas Updates & Developments
- Methanol to Olefins (MTO) Developments
- Di-methyl ether (DME) Updates & Developments

#### Markets – Pricing, Margins, Economics

- Methanol Global Price Outlook
- Asian Acetic Acid Margins
- Methanol to Olefins (MTO) Economics
- Gulf Margins and Freight to Asia
- Methanol “Affordability”
- Methanol Volume versus Value
- Delivered Cash Cost Curves - China
- Methanol Construction Cost and Profitability
- Natural Gas – average Middle East acquisition cost estimates

#### Projects/Logistics/Conferences/Others

- Gulf Margins and Freight to Asia
- China Project Updates
- Middle East Project Updates
- Coal Pricing and Market Updates
- China Methanol Conference Notes
- Methanol Environmental Issues
- European Methanol Developments
- IMPCA Asian Methanol Conference Summaries

For an order form, please indicate length of access desired and contact MMSA at any of the following:

Email: [services@methanolmsa.com](mailto:services@methanolmsa.com)

Office Phone: +65 6465 2720

Fax: +65 6754 4686

160 Lorong 1 Toa Payoh #01-1568

Singapore 310160